

**FORM G (REVISED)
INVITATION FOR EXPRESSION OF INTEREST**

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

| RELEVANT PARTICULARS | | |
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| 1. | Name of the corporate debtor | Regen Infrastructure and Services Private Limited (Formerly Known as Renewable Energy Generation Private Limited) |
| 2. | Date of incorporation of corporate debtor | 4 th January 2008 |
| 3. | Authority under which corporate debtor is incorporated / registered | ROC-Chennai |
| 4. | Corporate identity number / limited liability identification number of corporate debtor | U40106TN2008PTC065937 |
| 5. | Address of the registered office and principal office (if any) of Corporate Debtor | Sivanandam, 1 st Floor, New No.1, Pulla Avenue, Shenoy Nagar, Chennai – 600030, Tamil Nadu |
| 6. | Insolvency commencement date of the corporate debtor | 19 th February 2020 |
| 7. | Date of invitation of expression of interest | 15 th October 2020 through newspaper advertisement in Economic Times (Chennai, Delhi and Mumbai editions) and Hindu Tamil (Chennai edition). The time was extended on 5 th November 2020 by issue of revised form G. |
| 8. | Eligibility for resolution applicants under section 25(2)(h) of the Code is available at: | Corporate Debtor's Website: http://regeninfraservices.com/ |
| 9. | Norms of ineligibility applicable under section 29A are available at: | Refer Section 29A of IBC Code (https://ibbi.gov.in/uploads/legalframework/2020-09-23-232605-8ldhg-e942e8ee824aa2c4ba4767b93aad0e5d.pdf) |
| 10. | Last date for receipt of Expression of Interest | 14 th November 2020 |
| 11. | Date of issue of provisional list of prospective resolution applicants | 17 th November 2020 |
| 12. | Last date for submission of objections to provisional list | 20 th November 2020 |
| 13. | Date of issue of final list of prospective resolution applicants | 20 th November 2020 |
| 14. | Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants | 17 th November 2020 |

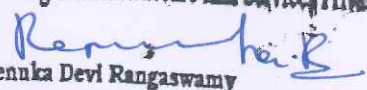
For Regen Infrastructure And Services Private Limited

Renuka Devi Rangaswamy

Renuka Devi Rangaswamy
Resolution Professional

Reg. No: IBBI/UPA-001/IP-P01963/2019-2020/12871

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| 15. | Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information | Access will be given through Virtual Data Room to the Final list of Prospective Resolution Applicants on executing a Confidentiality Undertaking with the Resolution Professional / Corporate Debtor. Continued access to the virtual data-room and further participation in the process shall be subject to satisfaction of the conditions set out in the detailed invitation for expression of interest and in accordance with Regulation 36A of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulation, 2016. |
| 16. | Last date for submission of Resolution Plans | 23 rd February 2021 |
| 17. | Manner of submitting resolution plans to Resolution Professional | Details to form part of the request for resolution plan mentioned in point 15 above. |
| 18. | Estimated date for submission of resolution plan to the Adjudicating Authority for approval | 23 rd March 2021 |
| 19. | Name and registration number of the resolution professional | Ms. Renuka Devi Rangaswamy Registration Number: IBBI/IPA-001/IP-P-01863/2019 -2020/12871 |
| 20. | Name, Address and e-mail of the resolution professional, as registered with the Board | Ms. Renuka Devi Rangaswamy Address: Arthi Illam, #9, Jothi Nagar, 3 rd Street, Uppilipalayam Post, Coimbatore, Tamil Nadu-641015 Email: jrassociatescbe@gmail.com |
| 21. | Address and email to be used for correspondence with the resolution professional | Address: Arthi Illam, #9, Jothi Nagar, 3 rd Street, Uppilipalayam Post, Coimbatore, Tamil Nadu-641015 Email: jrassociatescbe@gmail.com |
| 22. | Further Details are available at or with | Corporate Debtor's Website: http://regeninfraservices.com/ |
| 23. | Date of publication of Form G | 15 th October 2020, subsequently on 5 th November 2020, 21 st December 2020 and 21 st January 2021 |

For Regen Infrastructure And Services Private Limited -

Renuka Devi Rangaswamy
Resolution Professional
Reg. No: IBBI/IPA-001/IP-P01963/2019-2020/12871

Notes:

- Pursuant to the Fourth meeting of the Committee of Creditors ("CoC") of Regen Infrastructure and Service Private Limited held on 13th October 2020, the CoC members decided to call for Expression of Interest from the prospective Resolution Applicants of Regen Infrastructure and Services Private Limited.
- Pursuant to the Fifth meeting of the Committee of Creditors of Regen Infrastructure and Service Private Limited held on 5th November 2020, the CoC members decided to extend the timeline for submission of Expression of Interest till 14th November 2020.
- The Committee of Creditors of Regen Infrastructure and Service Private Limited decided to extend the timeline further for submission of Resolution Plan at the request of the Potential Resolution Applicants.
- The terms and conditions of the resolution plans submission bid process may be changed /amended/abandoned/cancelled/extended or modified at any stage thereof.
- The RP under instructions from Committee of Creditors reserves the right to accept or reject or disqualify any prospective bidder at any stage of process without assigning any reason and without any notice or liability.
- Any extension in timelines/modification in the content of this advertisement will not necessarily be carried out through another advertisement, but may have to be updated regarding clarifications, modifications, amendments or extensions etc. By corresponding with the RP only through email or mobile number provided elsewhere in the advertisement.

Ms. Renuka Devi Rangaswamy
Resolution Professional for Regen Infrastructure and Services Private Limited
Regn No:IBBI/IPA-001/IP-P-01863/2019 -2020/12871
Address: Arthi Illam 9, Jothi Nagar, 3rd Street,
Uppilipalayam Post, Coimbatore, Tamil Nadu-641015

Place: Coimbatore
Date:21stJanuary 2021

For Regen Infrastructure And Services Private Limited

Renuka Devi Rangaswamy

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